

NEW DAY, INC ADMISSION PACKET

New Day, Inc. VACCINATION AUTHORIZATION CONSENT

I,	authorize (Name of Program)	to arrange for
(Name of Guardian)	(Name of Program) to receive the following vaccinations:	
(Name of Participant)	to receive the following recommends.	,
Influenza		
Meningococcal A		
Meningococcal B		
TDAP		
Varicella		
MMR		
Hepatitis A		
Hepatitis B		
Gardasil (HPV)		
Does participant have any allergies? Yes	es No	
If so, what is the participant allergic to?		
Parent/Guardian Signature:	Date:	
Witness Signature:	Date:	
Participant Date of Birth		

New Day, Inc Day Treatment 1724 Lampman Dr. Billings, MT 59101 Phone 406-256-3224 Fax 406-256-3219 New Day, Inc P.O. Box 30282 Billings, MT 59107 Phone 406-254-2340 Fax 406-294-1023 www.newdayinc.org New Day, Inc Community Based SVC 1724 Lampman Dr. #2 Billings, MT 59102 Phone 406-294-2330 Fax 406-294-2332



Application for Services

Participant's Legal Name _		Anti	cipated Date of A	Admission		Gender: M_F_
S.S.N	Medicaid# or	Tribal #	Maria de Caración	Date of	of Birth	
Current Residence		Address				
City	State	Zip	Phone #	<u>a</u>		
Program(s) Applying For:	Therapeutic Gro	up Home	_ Day Treatm	ent		
Current DSM IV Diagnosis	:					
Legal Guardian/Custodian (If guardianship is other tha				nship to P	articipant __	
Guardianship - please circl	e one: Tempor	ary Pern	nanent Joint			
Guardian Address			City		State	Zip
Guardian Email Address _						
Community Case Manager			A	gency		
Address	Ci	ty	State	Zip	Phone	=
Allergies:				gies Actio	n Plan: _	
Name of person completing					Pho	one
Please include the following in Documentation of current cus Most recent psychiatric evaluation aftercare plans & dischar Immunization records. Copy of youth's Medicaid Careducation/School Records.	tody/legal guardian ation, chemical depo ge summaries.	ship of youth. endency recore	ls, social history a		rtinent clinic	al reports.

(Electronic file-Section 1-Application for Services)

New Day, Inc Participant Information Sheet

1.	Name	2.	Gender	3. Dat	e of Birth _	
4.	** Date of Placement/ Admission into	New Day, Inc				
5.	Service Dates:					
	erapeutic Group Home-	Start Date	E1	nd Date	NA	**************************************
	y Treatment Mental Health Center-	Start Date	Ei	nd Date	NA	
	o-Occurring Program-	Start Date	E1	nd Date	NA	
	rgeted Youth Case Management-	Start Date				
Th	erapeutic Foster Care-	Start Date	Ei	nd Date	NA	
6.	Identifying Information:					
Bi	rth Place Rac	:e	_Tribe & E	nrollment#	(if applicable)	
So	cial Security#	Height	_ Weight _	Gende	r Relig	ion
Le	gal Guardian of Youth			P.	hone #	
Gu	gal Guardian of Youth ardian Address	Cit	у	Stat	e Zip	
7	Contact Info on Parents:		***************************************			***************************************
	ther's Name	M	other's Nan	ne		
Ad	ldress	Ac	ldress			
Cit	tyStateZip	oCit	у		State	Zip
Ph	one #	Ph	one #			
	DI Completion of the Completio		1110	. d:-1 g		
	Placement Agency/ Referral source (T ferral Agency Name		ogram, ma	, suciai sci	vices, riospi	ital, etc.).
Re	ferral Address	City	7		State	_Zip
Re	ferral Source Contact Person Name			Phor	ıe #	
Sig	gnificant Others (Therapist, School Cou	nselor)				
Ad	dressCity		_State	Zip	_Phone#_	· · · · · · · · · · · · · · · · · · ·
— 9.	Payment Source (Medicaid, BIA Soci	al Services, Prol	bation, Trib	al Alcohol,	etc.)	THE RESIDENCE OF THE PROPERTY
Ad	dress		City_		State	Zip
Peı	dressson Responsible for Accounts Payable			Phone	#	
	vate Insurance for Psychiatric and/or M					
	ured Name					
ĮD/	Policy # Address		City	y	State	_Zip
Pho	one # Signa ctronic file-Section 1-Information Sheet)	ture of Insured			······································	Date
LIE	uronic jue-section 1- injornation sneetj	(Communed next Da	8c)			

New Day, Inc Participant Information Sheet Continued (Continued from previous page)

10. Education:	1 Attended	Grade	School Address	
	1 Attorided		Zip Phone #	
Deskation Officer N	tly assigned a probati ame & Agency	on officer? Yes		
Probation Address		City	State	Zip
		LEGAL HISTOR	Y	
Legal Status	Facility Detained		Date of Incarceration	Dates of Probation
	ation (Contact Restr			
			<u></u>	
Completed by			Date	

New Day, Inc Contact Sheet

Participant	icipant Date of Admission		
	cy Case Manager		
Probation Officer		City, State	
Participant May H	Have Passes with the Follow	ving:	
Name	Relationship	Address	<u>Phone</u>
1.			
	lave Visits with the Follow		
<u>Name</u>	Relationship	<u>Address</u>	<u>Phone</u>
1			
Participant May H	lave Phone Contact with th	e Following:	
<u>Name</u>	Relationship	Address	<u>Phone</u>
1.			
2.			
2			· · · ·
4.			
5.			

Anyone who is not on this list will not be allowed contact with the participant at Group Home/Day Treatment.

New Day, Inc. Placement Agreement

(guardian)

Name of Participant	
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Youth who are referred to New Day, Inc., for possible placement are those having difficulty in their home, school and/or community. Any youth who is referred will be considered for placement at New Day, Inc. The goal of New Day, Inc. is to offer youth a program of service and care to meet their individual needs. If a youth is accepted, efforts will be made to help the youth learn social, academic, self-maintenance and similar skills to aid the youth in a better adjustment with family, teachers, peers, and members of the community. Efforts are made to return the youth to a community placement as soon as possible. Exact plans depend on the youth's needs and family situation.

With this understanding, I have decided that the problems of my child are serious enough to warrant placement of my child at New Day, Inc. I understand my child will be considered for residence in the New Day, Inc., home environment program. I agree to the terms contained in this Placement Agreement as set forth herein.

I understand that at the discretion of New Day, Inc., in accordance with the treatment plan, my child will be able to spend holidays and vacation time with me if applicable. I agree that I am responsible for my child during such periods and will notify the staff of New Day, Inc., immediately if any evidence of difficulty should appear. For example, if my child runs away or becomes physically abusive or is arrested, I agree to contact New Day, Inc. immediately to inform it of such happenings. I also agree to return my child "on time" in accordance with plans made with New Day, Inc.

I give my permission to New Day, Inc. to use physical restraints in the event that it is necessary for safety and to protect the health of my child, New Day, Inc. staff, visitors and others. It is understood that physical restraint in this context means holding the arms of my child to prevent injury to my child or other people. I understand that New Day, Inc. does not have legal authorization to restrain residents from leaving. Should my child leave the New Day, Inc. property unauthorized, I hold New Day, Inc. harmless of legal responsibility for any accident, injury, or crime incurred by my child or as a result of my child's actions off of New Day, Inc. property.

I further give my permission to New Day, Inc. to notify the Yellowstone County Sheriff's Department, the appropriate tribal law enforcement agencies, the referral agencies, and myself, if my child should leave or run away.

I understand that the New Day, Inc. program includes physical activities such as basketball, volleyball, horseback riding and similar vigorous activities. I understand that my child will be given proper instruction in both the use of equipment and safety procedures associated with any physical activity and will not be allowed to participate in the program until he/she has demonstrated competency in the activity. I further understand that I must give separate written authorization prior to my child being able to participate in the New Day, Inc. Riding Program and Sweat Lodge Activity. I understand that my child will be under staff supervision at all times while he/she is given proper instruction, as well as when participating in the physical activities. Unless my child has some physical limitations that make it medically unwise to participate if he/she so desires, I authorize such participation. I also will allow him/her to travel with teams and similar groups for such participation.

I understand that New Day, Inc. has a farm/ranch work program. I understand that while my child is at New Day, Inc. he/she may at one time or another operate equipment such as lawn mowers, weed eaters, or other yard tools as well as be involved in occasional cleaning of horse stalls and corrals and feeding horses as part of his/her

independent living skills, which is part of the New Day, Inc. program. I understand that my child will be given proper instruction in both the use of equipment and safety procedures associated with their use and that he/she will not be allowed to operate such equipment until he/she has demonstrated competency in the operation of such equipment and machinery. I understand that while being given the proper instruction and safety training procedures, my child will remain under constant staff supervision when operating equipment and tools and while working around the horse corrals and areas.

I understand that, given the difficulties my child is experiencing, placement at New Day, Inc. is the most appropriate and least restrictive placement.

Finally, I agree that if for any reason New Day, Inc. determines it is necessary to discharge my child from its care, I agree to accept my child back into my home and assume all responsibility for his or her care. I further agree to any arrangements made by New Day, Inc. to transfer my child back into my care, and to pay New Day, Inc., for all costs it incurs to transport my child back into my care.

Participant Name	
**Parent/Guardian Signature	Date

(Youth signature obtained on Placement Agreement in Youth Handbook (electronic file- Section 2-Handbook)).

New Day, Inc PROGRAM RELEASES

Name of Participant	
HORSE PE	
I give permission for my child to participate in the New I child will participate in a therapeutic riding program that use of horsemanship. Youth will attend and satisfactorily horsemanship, before being allowed to ride the horses. To equipment and knowledge of the appropriate basic safety facilitate the presentation.	complete 4 hours of orientation training on the orientation will include the proper use of safety skills necessary. An experienced horse person will
Parent/Guardian Signature	Date
my child will participate in an outdoor adventure activity spiritual, mental, and physical potential through the use	Day, Inc. Home Sweat Lodge Activity. I understand that a that is therapeutically designed to reach the youth's of the sweat lodge ceremony. Due to the possibility of lications they might be taking, I understand that my approved by a physician. I further understand that if my epines (Xanaxa, Valium) they will not be allowed to eat lodge leader will facilitate the activity.
	RELEASE
public relations, school activities, advertisements, websited may deny use of my child's image and name in some or of permission to: New Day, Inc., P.O. Box 30282 Billin received within 30 calendar days of admission.	
Parent/Guardian Signature	Date
RECREATION AC	TIVITIES RELEASE
I give permission for my child to participate in recreation designed therapeutically to challenge youth physically life skills and how to work as a team. I understand that will not be forced to participate. An experienced recreation	onal activities at New Day, Inc. The activities are and mentally. Recreation activities will also teach youth if my child is not capable of certain activities that he/she tion staff will facilitate the activities and requirements.
Parent/Guardian Signature	Date
(Electronic file-Section 2-Signed Consents)	

New Day, Inc Day Treatment 1724 Lampman Dr. Billings, MT 59101 Phone 406-256-3224 Fax 406-256-3219

AUTHORIZATION FOR RELEASE OF STUDENT RECORDS

Previous	School		All public scho	ools attended	
Address:					
			-		
	(Phone)	(Fax)	(Phone)	(Fax)
Re:					
	(Stud	ent)			
	(Birth Date)	(Grade)			
		` ,			
I,	e of any and all of his/	, ,	t/guardian of th	e above named studen	t, hereby authorize
I acknowl Privacy A if requeste the inform	e of any and all of his/ ledge notification of th act of 1974. I understar ed, and have an opport nation transferred will t school personnel. Th	the parenther educational recall is transfer of record that the student unity for a hearing be treated in a con	ds as required b and/or I have a to challenge th fidential manne	by the Family Education right to receive a copy e content of the record r and interpreted as ne	on Rights and at our own expense s. I understand that cessary by
I acknowl Privacy A if requeste the inform competen	ledge notification of th act of 1974. I understar ed, and have an opport nation transferred will	the parenther educational recornic transfer of recornic that the student unity for a hearing be treated in a coney will not be transfer.	ds as required b and/or I have a to challenge th fidential manne smitted to a thir	y the Family Education right to receive a copy e content of the record rand interpreted as new disparty without my content of the record rand interpreted as new disparty without my content record re	n Rights and at our own expense ls. I understand that cessary by nsent.

(Electronic file-Section 2-Signed Consents)

New Day, Inc <u>AUTHORIZATION FOR DISCLOSURE OF CONFIDENTIAL HEALTH CARE INFORMATION</u>

The undersigned hereby authorizes	to disclose certain confidential health (participant) to:
care information concerning	(participant) to.
the first terminal and the second an	and files in your possession, including, but not limited to, es, progress reports, office records, hospital records, diagnostic test, or any other documents relating to the treatment or evaluation of(participant).
	0) days from the date recorded on this Authorization unless ned understands that this Authorization may be revoked at any except to the extent that action has been
The undersigned understands that this Author records which are protected by virtue of the p	rization may include disclose of ALCOHOL AND DRUG ABUSE provisions of Federal Regulations (42 C.F.R. Part 2)
records made pursuant to this Authorization s	oon the promise that all disclosures of any alcohol and drug abuse shall be accompanied by the following notice:
NOTE: This information has a protected by federal law. Federal further disclosure of it without as otherwise permitted by successions NOT sufficient for this purpose.	been disclosed to you from records whose confidentiality is eral Regulation (42 C.F.R. Part 2) prohibits you from making any at the specific written consent of the person to whom it pertains, or the regulations. A general authorization for release of the information pose.
conditions of this Authorization.	ne/she read, is familiar with, and fully understands the terms and
Photocopies of this signed Authorization sha	ll be treated as executed originals.
Participant Name	DOB:
**Parent/Guardian Signature	Date:
Signature of Participant (for substance abu	se records) Date:

New Day, Inc <u>AUTHORIZATION TO USE AND DISCLOSE HEALTH INFORMATION</u>

Name of Participant	Date of Birth	
Name of Facility Requesting Information From:		
Address:	City State	Zip
My health information may be disclosed under this author	ization as marked:	
 I authorize disclosure of the following types of ind by you to New Day, Inc for Targeted Youth Case I 		rmation maintained
I authorize New Day, Inc., Targeted Youth Case Mindividually identifiable health information. Health information that may be used and disclosed through Intake history/Admission information Psychological Testing Progress Notes/Report Chemical Dependency Assessment Summary ACT Evaluation/Recommendation Report Other (Provide specific description of the information)	h this authorization is as follows: Medication Records Psych/Social Informati Treatment Plans Discharge Summary	
Specific purpose for the use or disclosure:		
I understand that I may refuse to sign this authorize ability to obtain treatment.	ation and that my refusal to sign	may not affect my
 I understand that information released by me may no longer be protected by federal laws governing p disclosure consists of information about a client in applies: 	rivacy of health information. Ho	wever, if this
PROHIBITION OF REDISCLOSURE: this information ha confidentiality rules (42 CFR part 2). The federal rules prol information unless further disclosure is expressly permitted as otherwise permitted by 42 CFR part 2. A federal authorize NOT sufficient for this purpose. The federal rules restrict as prosecute any alcohol or drug patient.	nibit you from making any further d by the written consent of the person zation for the release of medical or o	isclosure of this n to whom it pertains or other information is
 I understand that I may revoke this authorization in written notice of revocation to the Administrator on apply to information that has been released in a I understand that my records may be transmitted by This consent will expire 12 months from the date t I have received a copy of this authorization. 	f New Day, Inc. I understand that response to this authorization price y fax.	t the revocation will
Participant Name		
**Parent/Guardian Signature		Date:
Signature of Participant (for substance abuse records Description of Personal Representative's authority	s)	Date:
New Day, Inc. Targeted Youth Case Management	Staff accepting authorization:	

(Electronic file-Section 2-Signed Consents)

New Day, Inc. YOUR RIGHTS REGARDING PARTICPANT'S HEALTH INFORMATION (guardian)

Name (of Participant
1.	Communications: You can request that our facility communicate with your about participants health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than work. We will accommodate reasonable requests.
	You can request a restriction in our use or disclosure of our health information for treatment, payment, or health care operations. Additionally, you have the right to request that we restrict our disclosure of the participant's health information to only certain individuals involved in the participant's care or the payment of the participant's care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when the information is necessary to treat the participant.
	You have the right to inspect and obtain a copy of the health information that may be used to make decisions about the participant, including patient medical records and billing records, but not including paychotherapy notes. You must submit your request in writing to New Day, Inc.
٠	You may ask us to amend the participant's health information if you believe it is incorrect or incomplete, and as long as the information is kept by or for our practice. To request an amendment, your request must be made in writing and submitted to New Day, Inc. You must provide us with a reason that
	Right to copy of this notice. You are entitled to receive a copy of this Notice of Privacy Practices. You may ask us to give you a copy of this Notice at any time. To obtain a copy of this notice, please contact New Day, Inc.
	Right to file a complaint. If you believe the privacy rights of the participant have been violated, you may file a complaint with our facility or with the Secretary of the Department of Health and Human Services. To file a complaint with our practice contact New Day, Inc. All complaints must be submitted in writing. The participant will not be penalized for you filing a complaint.
	Right to provide an authorization for other uses and disclosures. Our facility will obtain your written authorization for uses and disclosures that are not identified by this notice or permitted by applicable law
1	f you have any questions regarding this notice or out health information privacy policies, please contact lew Day, Inc.
I	hereby acknowledge that I have been presented with a copy of New Day, Inc. Notice of Privacy Practices.
**P2	arent/Guardian Signature Date:
	oth signature obtained on Rights Regarding Health Info in Youth Handbook (electronic file-Section 2- Handbook).

(Electronic file-Section 2-Signed Consents)

New Day, Inc NOTICE OF PRIVACY (Guardian)

Name of Participant
This notice describes how health information about the participant may be used and disclosed, and how the participant can get access to the participant's health information. This is required by the Privacy Regulations created as a result of the Health Insurance Portability and Accountability Act of 1996 (HIPAA).
Our commitment to the participant's privacy:
Our facility is dedicated to maintaining the privacy the participant's health information. We are required by law to maintain the confidentiality of the participant's health information:
Use and disclosure of the participant's health information in certain special circumstances:
The following circumstances may require us to use or disclose the participant's health information:
 To public health authorities and health oversight agencies that are authorized by law to collect information.
2. Lawsuits and similar proceedings in response to a court or administrative order.
3. If required to do so by a law enforcement official.
4. When necessary to reduce or prevent a serious threat to the participants health and safety or the health and safety of another individual or the public. We will only make disclosures to a person or organization able to help prevent the threat.
5. If the participant is a member of U.S. or foreign military forces (including veterans) and if required by the appropriate authorities.
6. To federal officials for intelligence and national security activities authorized by law.
 To correctional institutions or law enforcement officials if the participant is an inmate or under the custody of law enforcement official.
8. For Workers Compensation and similar programs.
**Parent/Guardian Signature Date:
4
(Youth signature obtained on Notice of Privacy in Youth Handbook (electronic file- Section 2- Handbook)).
(Electronic file- Section 2- Signed Consents)

New Day, Inc <u>AUTHORIZATION FOR TREATMENT</u>

The undersigned hereby authorize New Day, Inc., Billing provide such routine medical care and treatment to	(participant) as the
The nature, purpose and benefits of these routine treatme any risks involved, and any possible side effects or compundersigned and the participant prior to their use. Non-radministered to the participant without the undersigned a	outine care and treatment or medications will not be
The undersigned hereby consent to the rendering of such the event of a medical emergency. New Day, Inc will madvance of such treatment, unless doing so creates a life emergency medical treatment be necessary, the undersign general hospital facility for medical treatment.	ake every reasonable effort to flottly the undersigned in a threatening situation. Should more comprehensive
**Parent/Guardian Signature	Date:

New Day, Inc MEDICATION AUTHORIZATION CONSENT

I,	authorizeto (Name of Program)
(Name of Guardian)	(Name of Program)
dispense to(Name of Participant)	the following medications, as prescribed by a state
licensed psychiatrist:	
Specific purpose for the medication use:	
Potential benefits for the medication:	
Potential risks for the medication:	
Potential alternatives for the medication:	
changes/additions/deletions that are made by understand and have been informed of the pormedication. I will be notified by phone, writing are made by a licensed physician during particisks, and alternatives for the prescribed media a written request. This consent also gives approximately median median median and median med	a licensed physician during participant's stay at New Day, Inc. I tential benefits, risks, and alternatives for the current prescribed ng, or in person of any medication changes/additions/deletions that cipant's stay at New Day, Inc. in addition to the potential benefits, ication. I also understand that I may revoke this authorization with roval for the self-administration of OVER-THE-COUNTER the complaint of a non-urgent medical issue. Prior to dispensing pant's physician will be consulted regarding potential adverse ications.
The above participant is allergic to the foll	owing:
Action Plan for allergy:	
** Parent/Guardian Signature	Date:
Participant Date of Birth	

(Electronic file-Section 6- Medication Authorization Consent)

New Day, Inc Medical History MEDICATION HISTORY

Medication Profile

ame of Participant						
ate this form being	complete	ed:			······································	
*MUST ALSO IN	CLUDE	NON-PRES	CRIPTION MED	S, VITAMIN, SUPPL	EMENTS, INH	ALERS, ETC.
urrent Medication						
Medication Name	Dose	Frequency	Begin/End Date	Side Effects	Helpful	Not Helpful
		-				
						-
A STATE OF THE STA	100 to 10					
ast Medications:	No.					.1
Medication Name	Dose	Frequency	Begin/End Date	Side Effects	Helpful	Not Helpful
						1

(Electronic file-Section 6- Medical History)

New Day, Inc. Medical History PSYCHIATRIC PLACEMENT/ TREATMENT HISTORY

All Mental Health Facilities/Out of Home Placements

Name of Participant						
	mpleted:					
	In-Patien	t Treatment History				
Admit & Discharge Date	es Name of Facility	Address	City	State	Zip	Phone #
1.						<u></u>
3.						
5.						
	Out-Patie	nt Treatment History				
Dates of Service Nam	e of Provider/ Agency	*		Type(s) of Service	e Phone#
1.						
	· · · · · · · · · · · · · · · · · · ·					
4.						
5.						

(Electronic file-Section 6- Medical History)

New Day, Inc CUSTODY OF PARTICIPANT

Documentation of current custody/ legal guardianship of youth is accompanying this admission packet:		
Yes No		
If no, please explain why:		
Parents are guardians.		
Other reason:		
Date custody order is being sent:		
Signature of person completing this form:		

New Day, Inc ADDITIONAL REQUIRED RECORDS

followin	g are accompanying this admission packet:
	Medicaid Card/ Insurance Info.
	Copy of Social Security Card
	Copy of Birth Certificate
	Immunization Records
	Education/ School Records
	Further documents of most recent psychiatric evaluation, chemical dependency records, aftercare plans, discharge summaries, social history and other pertinent clinical reports.
Any	of the above records not accompanying this admission packet, please explain why:
	records are being sent:
Date	records are being sent:
Signa	ature of person completing this form:

NEW DAY, INC Targeted Youth Case Management Intake Orientation/ Partnership Agreement

Services the client (youth and family) can expect from New Day, Inc.

A person can be considered a client if he/she is under the age of eighteen (18) or is over eighteen and still in school. Our services are provided to clients who meet clinical and financial eligibility requirements as set forth by the State of Montana; and other payers. Clients or families will not be refused services on the basis of race, color, creed, sex, national origin, political affiliation, or mental or physical disability.

All clients and families have the right to be treated with dignity and respect. New Day, Inc is committed to providing services that reflect that right. You will be provided services in a manner that complies with the Client's Rights.

New Day, Inc. will provide you with a Grievance Procedure to utilize if you feel your rights have been violated. The Grievance Procedure is available upon request.

New Day is dedicated to assisting guardians with referrals and transition to any service, regardless of the provider. You have the right to apply for Targeted Youth Case Management (TYCM) services with any Mental Health Center contracted provider in your area. As guardian, we may recommend to you that you approve a referral to additional New Day, Inc programs as determined by your treatment team. Similar services may be offered by other community providers, and as the guardian, it is your right to choose which service provider you prefer to be referred to. New Day, Inc. will provide you with agency information upon your request.

All services shall be provided in a manner that protects personal privacy and confidentiality, You will be asked to sign several releases of information that will allow your New Day TYCM to speak with other appropriate program staff about the participants treatment. This communication may be verbal or written and is restricted to issues that involve providing the most appropriate, effective and timely treatment available. You may revoke these releases at any time by written request. I understand that I must submit a written notice of revocation to the Administrator of New Day, Inc. I understand that the revocation will not apply to information that has been release in response to this authorization prior to my written notice.

Our business hours are Monday through Friday from 8:00 am to 4:00 pm. However, your appointments and meetings can be arranged with you outside of those hours as needed and defended in your child's Service Plan. You will also develop a crisis response plan within your Service Plan. If you have question in regards to any crisis situation please respond to the numbers given to you on your Strengths Based Service Plan in the Crisis Response section. New Day, Inc. staff is available to you during regular business hours and through our on-call system to offer support and to help problem solve.

You may choose to terminate services voluntarily. We only ask that you first discuss this decision with your caseworker and document your request in writing. If you choose another provider, we will help you make that transition. Our goal is to advocate for the most appropriate care for the client and family.

Our goal of Targeted Youth Case Management is to empower parents/guardians to actively be involved with the treatment planning process. We encourage you to ask questions to help you understand your role in your child's treatment. We strongly believe that when a parent/guardian is invested in their child's treatment that it can only create a win-win situation for that child. We look forward to participating with you in the development of a Strengths Based Service Plan and creating a partnership with you and your child's treatment team.

Strengths Based Service Plan and creating a partnership with you	and your child's treatment team.
Parent/Guardian Signature	Date
-	Date
Targeted Youth Case Manager Signature	

CASE MANAGEMENT INFORMATION ONLY

(Electronic file- Section 2- TYCM Agreement)

NEW DAY, INC Targeted Youth Case Management Services

New Day, Inc. is currently providing Case Management Services to several areas in Montana. It is required by the State of Montana that parent/guardians be informed of other Youth Case Management providers.

These include:

- YBGR (Yellowstone Boys and Girls Ranch) Community Bases Services
- Youth Dynamics, Inc
- AWARE, Inc.

As these service providers change you will be informed of changes.

Parent/Guardian Signature	Date
.	

CASE MANAGEMENT INFORMATION ONLY

(Electronic file-Section 2-TYCM Services)



Medication Agreement

Introduction

I (circle one: patient or guardian of patient seeking treatment) am seeking healthcare services for the treatment of my psychiatric condition from Big Sky Psychiatric Services, P.C. I understand that treating my condition will require a plan/program involving psychiatric medication. There are numerous state laws, federal laws, and regulations regarding the use of prescription medications, specifically controlled substances. The purpose of this agreement is to help this healthcare practice and I comply with the laws and regulations. I understand this agreement will provide me with information about my treatment plan and the medications I am prescribed to help with my condition. I also understand that a trial on controlled substances may be considered for the intent of reducing psychiatric condition symptoms and increasing function.

The provider's goal is for me to have the best quality of life possible given the reality of my clinical condition. The success of treatment depends on mutual trust and honesty in the provider/patient relationship, and full agreement and understanding of risks and benefits of using controlled substances to treat psychiatric conditions.

If you are the guardian of the patient seeking treatment, "I", "me", or "my" should be taken in the context of the patient you are signing on behalf of. I understand that by signing this form as the guardian of the patient, I am taking responsibility for this contract.

(Initials)

Patient Disclosure of Current Medications and History of Substance Abuse

I will inform my physician of all medications I am taking as controlled substances can interact with over-the-counter medications and other prescribed medications.

I will not participate in the use of illegal drugs such as cocaine, methamphetamine, etc. while a patient at Big Sky Psychiatric Services P.C. A positive drug screen may results in termination of my psychiatric therapy. My provider may ask me to follow through with a program to address my substance abuse issue, should it arise, and may result in not being able to continue my care until such programs are completed. Programs include but are not limited to: 12-Step Program and Securing a Sponsor, Chemical Dependency Evaluation, Individual Counseling, Inpatient or Outpatient Treatment, etc.

(Initial

Definition of a Single Provider and Single Pharmacy

I will receive psychiatric controlled substance medications only from Big Sky Psychiatric Services, P.C. and will not attempt to obtain any other psychiatric controlled substance medications from any other provider.	
(Initials	s)
I agree to only use my medications as prescribed and for the purpose prescribed. If I overuse my medications without my providers consent, loose my medications, or if my medications are stolen I understand that they will not be refilled early. I understand that if I consistently fail to keep scheduled appointments without 24-hours advance notifications my medication(s) will not be refilled. (Initial:	
I will agree to use the same pharmacy to fill controlled substances unless I speak with the office staff about switching. Pharmacy: Location: Telephone Number:	_
(Initials	s)
If I receive psychiatric controlled substance medications from another provider while a patient at Big Sky Psychiatric Services, I will be dismissed from the practice. (Initial:	s)
Information Consent on the Risk of Using Controlled Substances	
 Some possible side effects of psychiatric controlled substances: Drug interactions and possible toxicity Drowsiness, poor concentration, motor incoordination, visual changes, muscle weakness vertigo, and mental confusion Memory impairment Increased excitement, irritability, aggression, hostility, and impulsivity Depression and emotional blunting Adverse side effects in pregnancy Tolerance, dependence, withdrawal 	,
 Headache, upset stomach, increased or decreased blood pressure Decreased or increased appetite and/or weight loss or gain 	

Note this is not a complete list of the possible side effects, please read medication insert for further information regarding side effects of a specific medication.

Nervousness or insomnia

These side effects may be worsened when controlled substances are mixed with other drugs, including alcohol.

(Initials)
The following can occur with the use of controlled substances:
Controlled substance abuse is a primary, chronic neurobiological disease with genetic, psychosocial, and environmental factors influencing its development and manifestations. It is characterized by behavior that includes one or more of the following: impaired control over drug use, compulsive use, continued use despite harm, and cravings. This means the drug decreases one's quality of life.
Tolerance means a state of adaptation in which exposure to the drug induces changes that result in diminution of one or more of the drug's effects over time. The dose of the drug may have to be titrated up or down to a dose the produces maximum function and a realistic decrease of the patient's symptoms.
Physical Dependence means if the controlled substance is abruptly stopped or not taken as directed, a withdrawal symptom may occur. This is a normal physiological response. The withdrawal symptoms could include, but are not limited to: sweating, nervousness, abdominal cramps, diarrhea, goose bumps, and alterations in one's mood. (Initials)
(Millas)
Self-report on Symptoms, Side-Effects, and Function at Follow-up Visits
I will communicate fully with my provider about the character and intensity of my symptoms, the effect of these symptoms on my daily life, and how well the medicine is helping to relieve my symptoms.
(Initials)
Pregnancy
I understand the potential harm of many psychiatric medications to unborn children and agree to notify Big Sky Psychiatric Services, P.C. if I am, or become pregnant in the future. (Initials)
Consent to unannounced Drug Screen Tests or Pill Counts
I understand that I will consent to unannounced drug screening. A drug screen is a laboratory test in which a sample of my urine is checked to determine what drugs I have been taking. Refusal could be viewed as non-adherence to my regimen and this contract and could result in dismissal from the practice.
I may be asked to bring all unused medications, in the original containers, to my office visit. I will comply, when requested, to bring my medications to my appointment. Refusal could be viewed as non-adherence to my regimen and this contract and could results in dismissal from the practice. (Initials)

Definition of Terms of Non-compliance and Termination of Treatment

Evidence of misuse/abuse of any medication will result in tapering and/or discontinuations. Specific examples of misuse/abuse include injecting or snorting oral formulations; selling, giving away, or borrowing medications; and frequent dosage escalations despite warnings. I understand that these actions are also illegal. Other unacceptable activities include prescription forgery; obtaining drugs from non-medical sources; concurrent use of alcohol or illicit substances; repeatedly seeking prescriptions from other clinicians or emergency room departments; and repeated resistance to changes in therapy despite clear evidence of physical or psychological side effects.

enects.	
I understand that my failure to meet these requirements may stop prescribing medications for me. Withdrawal from specific the provider and may require specific referrals.	
	· · ·
Patient Waiver of Privacy	
I authorize my provider and my pharmacy to cooperate fully enforcement agency (including the state of residency's state investigation of possible misuse, sale, or diversion of my corauthorize my provider to provide a copy of this agreement to applicable privilege or right to privacy or confidentiality with	Board of Pharmacy) in the atrolled substance medications. I my pharmacy. I agree to waive any
Required Signatures	
I affirm I have full right and power to sign and be bound by tunderstand, and accept all of its terms. I understand violation result in dismissal from Big Sky Psychiatric Services P.C.	,
I have read this document, understand it, and have had all my agree to use the controlled substances prescribed to me to he understand my treatment with these medications will be carriculations stated above.	lp with my psychiatric symptoms. I
I certify I have knowingly and willingly signed this contra	act.
Patient Name	Date of Birth
Patient or Guardian Signature	Date



Policy and Procedures

Cancellation/ No Show Policy: Our goal is to provide quality individualized psychiatric care in a timely manner. No-shows, late arrivals, and cancellations result in an inconvenience to those individuals who need access to care.

As our patient, it is your responsibility to attend all scheduled appointments on time. If you are unable to make your appointment you must notify one of our staff members at least 24 hours prior to the scheduled appointment time. Please utilize the scheduling line option on our phone to ensure optimal assistance. This allows us to have a reasonable amount of time to determine the most appropriate way to reschedule your care as well as giving the opportunity to re-book the now vacant appointment slot with another patient.

Please arrive 15 minutes prior to your scheduled appointment to allow adequate time to update and/or verify your demographics and insurance information, as well as to complete any and all paperwork. We understand that delays can happen, however these tasks need to be completed before your appointment to ensure you, other patients, and the providers are on time.

As stated above we ask that you notify our staff at least 24 hours prior to canceling your appointment. Late cancellations and no-shows will be counted against you. If a patient has 4 no-shows/late cancellations they will be sent a warning letter. If patient cancels or no-shows again after warning letter has been sent, patient will be sent a dismissal letter from this practice.

Please remember that conformation calls and texts are placed 2 days prior to your appointment are a courtesy; ultimately it is your responsibility to know your appointment time and date.

Prescription Refills: It is your responsibility to notify the office in a timely manner when refills are needed. Approval of your refill may take up to 3 business days so please be courteous and do not wait to call.

Prescription refills will not be handled after regular office hours or on weekends. Please have your pharmacy fax refill requests to our office rather than calling and requesting refills, unless it is a controlled substance. Controlled substances require monthly scripts; therefore they can be requested through our prescription refill line to ensure a timely response.

Our clinicians reserve the right to deny refills or reduce quantities and doses. Patient refills may also be denied if patients have not returned for follow-ups within the time frame agreed at the previous appointment and thus a follow-up appointment must be scheduled before refills are authorized.

Payment Agreement: Your clear understanding of our Patient Financial Policy is important to our professional relationship. If you have any questions about our fees, our financial policies, or your financial responsibilities do not hesitate to contact our billing department, MedWrite, at (406) 655-0980.

As our patient, it is your responsibility to provide our office with your current insurance information at every appointment. To ensure this, we will ask for your insurance card at each office visit to keep our files updated with the correct information. If current information is not obtained at the time of service, it will become the patient's accountability to pay the entire balance until current information is provided to our billing office.

Co-payments are due at the time of check in at the front desk PRIOR to you being seen by our providers. Additional balances due, if applicable, will be billed to you after the insurance carrier has processed the claim.

Cash pay patients are to make payment arrangements 2 weeks prior to scheduled appointments.

All unpaid and outstanding balances are asked to be paid in full at the time of service, unless prior arrangements have been made through our billing office. If your insurance company has not paid the balance in full, you will receive a statement notifying you of the amount due. You may call our billing office to set up payment arrangements if necessary. Any overdue balances may be considered for further collection activity.

You are ultimately responsible for the timely payment of your account.

By signing below, you acknowledge that your received	d this notice and understand these policies.
Patient Name (please print)	Patient Date of Birth
Patient/Responsible Party Signature	 Date



NOTICE OF PRIVACY

This notice describes how health information about you (as a patient) may be used and disclosed, and how you can get access to your health information. This is required by the Privacy Regulations created as result of the Health Insurance Portability and Accountability Act of 1996 (HIPPA).

Our Commitment to your privacy: Our organization is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information. We realize these laws are complicated, but we must provide you with the following important information.

Use and disclosure of your health information in certain special circumstances: The following circumstances may require to use or disclose your health information:

- 1. To public health authorities and health oversight agencies that are authorized by law to collect information.
- 2. Lawsuits and similar proceedings in response to a court or administrative order.
- 3. If required to do so by a law enforcement official.
- 4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual, or the public. We will only make disclosures to a person organization able to help prevent the threat.
- 5. If you are a member of the US or foreign military forces (including veterans) and if required by the appropriate authorities.
- 6. To federal officials for intelligence and national security activities authorized by law.
- 7. To correctional institutions or law enforcement officials if you are an inmate or under the custody of law enforcement official.
- 8. For workers compensation and similar programs.
- You authorize the release of any medical records, pictures or other information to medical professionals necessary to pre-certify procedures, process medical claims or for continuity care.

Your rights regarding your health information:

- Communications. You can request that our organization communicate with you about your health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than at work. We will accommodate reasonable request.
- 2. You can request a restriction in our use or disclosure of your health information for treatment, payment, or healthcare operations.

 Additionally, you have the right to request that we restrict our disclosure of your health information to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request however if we do we are bound by our agreement except when otherwise required by law, in emergencies, or when the information is necessary to treat you.
- 3. You have the right to inspect and obtain a copy of the health information that may be used to make decisions about you, including patient billing records, but not psychotherapy notes. You must submit your request in writing to BIG SKY PSYCHIATRIC SERVICES, P.C..
- 4. You may ask us to amend your health information if you believe it is incorrect or incomplete, and as long as the information is kept by or for our practice. To request an amendment, your request must be made in writing and submitted to BIG SKY PSYCHIATRIC SERVICES, P.C.. You must provide us with a reason that supports your request for amendment.
- 5. Right to copy of this notice. You are entitled to receive a copy of this Notice of Privacy Practices. You may ask us to give you a copy of this notice at any time. To obtain a copy of this notice, please contact BIG SKY PSYCHIATRIC SERVICES, P.C..
- 6. Right to file a complaint. If you believe your rights have been violated, you may file a complaint with our organization or with the Secretary of the Department of Health and Human Services. To file a complaint with our practice, contact BIG SKY PSYCHIATRIC SERVICES, P.C.. All complaints must be in writing. You will not be penalized for filling a complaint.
- 7. Right to provide an authorization for other uses and disclosures. Our practice will obtain your written authorization for uses and disclosures that are not identified by this notice or permitted by applicable law.

If you have any question regarding this notice or our health information privacy policies, please contact BIG SKY PSYCHIATRIC SERVICES, P.C. in writing at 820 Division Street, Billings, Mt 59101, I herby acknowledge that I have been presented with a copy of, BIG SKY PSYCHIATRIC SERVICES, P.C., Notice of Privacy Practices.

Patient Name (Please Print):	Date:	
Signature of Patient or Patient's Representative:		



Disclosure of Privacy

Printed name of patient:	DOB:
Printed name of patient's representative:	
Relationship to patient:	
USE/RESTRICTION OF PATI	ENT INFORMATION
In general, the HIPAA privacy rule gives individuals the right to request health information (PHI). The individual is also provided the right to req of PHI be made by alternative means, such as sending correspondence to	uest confidential communications or that a communication
I wish to be contacted in the following manner (check all t	that apply):
□ Homo Dhonat	☐ Written Communication
☐ Home Phone:	☐O.K. to mail my home address
Leave message with call-back number only	☐O.K. to mail to my work/office address
·	□O.K to fax to:
□ Work Telephone:	☐ Verbal Communication
☐ O.K. to leave message with detailed information ☐ Leave message with call-back number only	☐O.K. to release information verbally to:
Li Leave message with can-back number only	A-10-10-10-10-10-10-10-10-10-10-10-10-10-
☐ Cell Phone:	
☐O.K. to leave message with detailed information	
☐ Leave message with call-back number only	
It is the patient's responsibility to provide upo	lates or changes to this information.
• • • • • • • • •	
I herby acknowledge that I have reviewed a copy of Big S	ky Psychiatric Services, P.C. Disclosure of
Privacy Summary.	
Signature of patient or patient's representative	Date
	there to limit the use or displaying of requests for DUI to the
The privacy rule generally requires health providers to take reasonable s minimum necessary to accomplish the intended purpose. These provision	on do not apply to uses or disclosures made pursuant to an
authorization requested by the individual.	a de les appris to acce or moderated made parounte to an
Note: Uses and disclosures for Treatment, Payment, Healthcare Op	eration (TPO) may be permitted without prior consent

in an emergency.



INTAKE FORM

Please provide the following information about yourself. This information will help us better understand the problems that you are having. This information is confidential and will not be released to anyone without your written permission.

Name:		Dat	e:		
Name of person	on filling out form (if diff	erent than	above) and relationship t	o patient:	
		MA 457 M			
Problems yo	ou are having: Please ma	rk which	of the following problem	ns applie	s to you.
	excessive worry		trouble with	a	panic attacks
	sleep problems		memory		anger problems
a	appetite problems		hyperactivity or too		alcohol problems
	mood problems		much energy		drug problems
	feeling hopeless,		behaviors that are		difficulties and
	guilty, worthless		out of character		work and/or school
	fatigue or energy		(e.g. excessive		death of a loved
	loss of interest in		repeated actions or		one
	activities		thoughts you can't		relationship
	suicidal thoughts		stop, spending,		problems
	self harm		gambling, or		gambling problems
	recent (within 2		increased sexual		sexual problems
	months) change in		activity)		other
	weight		seeing or hearing		
	trouble staying		things others do not		
	focused		feeling suspicious		
			eating disorder		

Please list source the present time									ess in you	ır life at	
							. WITE COLORS TO THE COLORS TO				
Please list the g	oals th	at you ho	ope to ac	chieve t	throu	ıgh psy	chiatric	care. B	e as spec	ific as you	
On a scale of 0- ever done/felt) p	please	circle the	numbe	r that i	ndic	ates yo	ur curre	ent func	tioning.	·.	
0 1	2	3	4	5		6	7	8	9	10	
History of Abus	se (ple	ase circle	all that	apply)	:						
Emotional			none			pa	st		ongoi	ng	
Sexual			none			pa	st		ongoi	ongoing	
Physical			none		past on		ongoi	going			
History of Psyc	hiatric	: Hospita	lization:								
Date	Date Hospital					Reaso	n				
☐ Check h	ere if	none/not	applicab	ole	-						

History of Suicid	e Attempts:	
Date		What method
☐ Check her	e if none/not appl	icable
Current or Previ	ous Counseling or	Outpatient Psychiatric Care:
Name of Thera	apist or Agency	Date and Focus of Sessions
☐ Check her	e if none/not appli	icable
		Background Information
Were you raised	by your natural pa	arents? Yes: No:
Describe family d	ynamics while you	u were growing up:
		
<u> </u>		

family	ibe any important events of your comember, desertion by parents, divorer. Please indicate the age you were	rce, abuse, alcoh	olism or mental illness of a family	a
Name	PRESENT family and household	members, with	ages:	
	CATION:			
	nany years of school have you con ibe any important learning or beh	-		
PATI	ENT MEDICAL and SURGICAL MEDICAL HISTORY	HISTORY (ple	ease check all that apply):	
Q	Cancer		SURGICAL HISTORY	
0	Diabetes	0	Appendix	
	Seizures/Epilepsy		Tonsils Heart Surgery	
٥	HIV		Gallbladder	
	Heart Attack/Abnormal Rhythm Emphysema/COPD	0		
0	Stroke	0	-	
	Stroke High Blood Pressure	0		
a			Tubal	
<u> </u>	Thyroid Disease		C-Section	
ū	Head Injury		Vasectomy	
ū	Hepatitis Asthma	0	-	
ū	Sleep Apnea	0	NONE	
ā	NONE	_		

LIST ANY OT	HER DISE	ASES, MEDICAL HIS	STORY or S	URGICAL I	HISTORY:	
Are you curre	ntly experie	encing any pain? (plea	ase check or	ne): 🗆 Yes	s 🗆 No	
If yes, where i	s the pain a	nd how long have yo	u had it?			
How would yo	ou rate the p	pain on a scale of 1-10	0? (0=no pa	in, 10=wors	st pain of y	our life)
Who is your p	orimary ca	re provider?				
☐ fever/c☐ night s☐ headac	hills weats he	🚨 dry :	or ry vision mouth		□ rac □ sho □ na	ing heart ortness of breath usea
dizzine		CHECK ALL THAT A	et discomfor APPLY –OR			oscle/joint pain
	Heart Disease	Respiratory/Lung Disease	Diabetes	Thyroid Disease	Cancer	Unknown/None
Father						Unknown None
Mother						Unknown None
Siblings	ngs					Unknown None
Grandparents						Unknown None
Children						Unknown None

FAMILY HISTORY of MENTAL HEALTH PROBLEMS: (CHECK ALL THAT APPLY – OR-INDICATE UNKNOWN/NONE) Depression Anxiety Psychosis or Schizophrenia Drug or Alcohol Problems Attempts Psychiatric hospital Unknown None Father Unknown None
Depression Anxiety Psychosis or Schizophrenia Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital Unknown None Committed to a state psychiatric hospital Committed to a state psychiatric hospit
OR-INDICATE UNKNOWN/NONE) Depression Anxiety Psychosis or Schizophrenia Bipolar Disorder Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital None Or Unknown None Father Unknown None
Depression Anxiety Psychosis or Schizophrenia Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital Unknown None Committed to a state psychiatric hospital Committed to a state psychiatric hospit
Depression Anxiety Psychosis or Schizophrenia Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital Unknown None Committed to a state psychiatric hospital Committed to a state psychiatric hospit
OR-INDICATE UNKNOWN/NONE) Depression Anxiety Psychosis or Schizophrenia Bipolar Disorder Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital None Or Unknown None Father Unknown None
Depression Anxiety Psychosis or Schizophrenia Bipolar Drug or Alcohol Problems Suicide Attempts Committed to a state psychiatric hospital Father Unknown None
Schizophrenia Disorder Alcohol Problems Attempts to a state psychiatric hospital Unknown None Schizophrenia Disorder Alcohol Problems to a state psychiatric hospital Unknown None
None
Mother Unknown None
Siblings Unknown None
Grandparents Unknown None
Children Unknown None
Family History of Mental Health Problems, Other/Additional:
SOCIAL HISTORY
Marital Status (please check one):
☐ Married☐ Partnered☐
☐ Partnered☐ Single
Divorced
☐ Widowed

Work History: Employed Unemployed	Disabled Retired
Zmployed onemployed	Romou
Current Occupation/Employer:	
(List amount, frequency or past dates	of use. If none, indicate none):
TOBACCO USE:	
ALCOHOL USE:	
USE OF "RECREATIONAL DRUGS":_	
CAFFEINE INTAKE:	
Do you have any legal charges? (please of Yes No	
If yes, please indicate what charges, when	n it occurred and sentencing:
Are you currently on probation or parole' Yes No	? (please check one):
	The second of th
Military History:	
Veteran (circle one): YES NO	Date of service:
If so, what hranch:	Type of discharge: